

**Capital Subscription Statement
Sweden**

As of 13-Nov-19

CAPITAL SUBSCRIPTION DETAILS

	<u>Shares</u>	<u>Value (USD)</u>			
Shares allotted	6,300	630,000,000	<u>Par value per share</u>	USD	100,000
of which callable (rounded)	5,040	504,000,000			
of which paid-in (rounded)	1,260	126,000,000			
Paid-in received by AIIB as of this statement		100,800,000	<u>Total number of annual payment installments</u>		5
Remaining subscription to be paid-in		25,200,000	<u>Payment required per annual installment - USD</u>	USD	25,200,000

INSTALLMENT SCHEDULE (in USD)

	<u>Due Date</u>	<u>Amount</u>	<u>Due Date</u>	<u>Amount</u>	<u>Due Date</u>	<u>Amount</u>	<u>Due Date</u>	<u>Amount</u>	<u>Due Date</u>	<u>Amount</u>	<u>Total</u>
	23-Jun-16	25,200,000.00	25-Dec-16	25,200,000.00	25-Dec-17	25,200,000.00	25-Dec-18	25,200,000.00	25-Dec-19	25,200,000.00	126,000,000.00

PAYMENT RECORDS (in USD)

	<u>Value Date</u>	<u>Amount</u>	<u>Value Date</u>	<u>Amount</u>	<u>Value Date</u>	<u>Amount</u>	<u>Value Date</u>	<u>Amount</u>	<u>Value Date</u>	<u>Amount</u>	<u>Total</u>
	23-Jun-16	25,200,000.00	4-Jan-17	25,200,000.00	4-Jan-18	25,200,000.00	7-Jan-19	24,400,000.00	17-Jan-19	800,000.00	
Total Amount Received		25,200,000.00		25,200,000.00		25,200,000.00		25,200,000.00		0.00	100,800,000.00

PAYMENT INSTRUCTIONS

Bank: Bank of China Beijing Branch
Address: No. 2 Chao Yang Men Nei Da Jie
 Dong Cheng District, Beijing China
Swift ID: BKCHCNBJ110
Account Holder: Asian Infrastructure Investment Bank
Account Number: NRA350648888885
Transaction Remark: AIIB Capital Contribution from Sweden
 Note all transaction costs to be borne by remitter ("OUR")

NEXT PAYMENT DUE

Due Date 25-Dec-2019
Due Amount USD 25,200,000.00
Status Please pay the above amount by the Due Date.

 Should you need any additional information, please contact us by email at AIIBCapital@aib.org